

Track assets and liabilities month by month and watch your number grow.

NAME: _____

YEAR: _____

GOAL: _____

ASSETS

Cash & Savings	\$
Chequing Account	\$
RRSP / 401(k)	\$
TFSA / Roth IRA	\$
Investment Portfolio	\$
Home Value	\$
Vehicle(s)	\$
Other Assets	\$
TOTAL ASSETS	\$

LIABILITIES

Mortgage	\$
Home Equity Loan	\$
Car Loan(s)	\$
Student Loans	\$
Credit Card Balances	\$
Personal Loans	\$
Other Debt	\$
	\$
TOTAL LIABILITIES	\$

NET WORTH = TOTAL ASSETS - TOTAL LIABILITIES \$ _____

MONTHLY NET WORTH HISTORY

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC

Row 1: Net Worth (\$) | Row 2: Change from previous month (+/-)